

INDEX OF EXHIBITS

EXHIBIT	DESCRIPTION
A	Executive Summary
B	Investment Proposal
C	Article 9 of the Draft Operating Agreement
D-1	MJK Family, LLC Subscription Agreement
D-2	Air Banks, LLC Subscription Agreement
D-3	Windsong, LLC Subscription Agreement
D-4	Mark II Aviation, LLC Subscription Agreement
D-5	Convenienso, LLC Subscription Agreement
D-6	S4 Air, LLC Subscription Agreement
D-7	Holdon f/b/o David L. Hayes Custodial IRA Subscription Agreement
D-8	Robert Skandalaris Subscription Agreement
D-9	Don DeFosset Subscription Agreement
D-10	Al Air, LLC Subscription Agreement
E	Executed Operating Agreement